

Instructions for SMSF – Change of Name of Fund

WHEN TO USE THIS FORM

- Please use this form to change the name of your SMSF
- Please use BLOCK LETTERS.

Current Name of Fund

ABN of Fund

ORDER PLACED BY

(Please note documents & invoice will be directed to this person, unless otherwise stated)

Address

Email

Phone

Fax

Question 1

Is the fund on SUPERCentral?

- YES – Please provide
- a. Date of signing SUPERCentral deed
- b. Date of establishment of fund

- NO – Please provide a signed copy of the current deed and any deeds of amendment since its establishment
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Question 2

Who is the existing trustee of the fund?

The trustees are **Individuals** – complete this part

T1	Full Name	
	Address	
	Date of birth	Currently a member of the fund? Yes <input type="checkbox"/> No <input type="checkbox"/>

T2	Full Name	
	Address	
	Date of birth	Currently a member of the fund? Yes <input type="checkbox"/> No <input type="checkbox"/>

T3	Full Name	
	Address	
	Date of birth	Currently a member of the fund? Yes <input type="checkbox"/> No <input type="checkbox"/>

T4	Full Name	
	Address	
	Date of birth	Currently a member of the fund? Yes <input type="checkbox"/> No <input type="checkbox"/>

The trustee is a **company** – complete this part

Company name		
ACN		
Address or Registered Office		

Please provide details of directors

D1	Full Name	
	Date of birth	Currently a member of the fund? Yes <input type="checkbox"/> No <input type="checkbox"/>

D2	Full Name	
	Date of birth	Currently a member of the fund? Yes <input type="checkbox"/> No <input type="checkbox"/>

D3	Full Name	
	Date of birth	Currently a member of the fund? Yes <input type="checkbox"/> No <input type="checkbox"/>

D4	Full Name	
	Date of birth	Currently a member of the fund? Yes <input type="checkbox"/> No <input type="checkbox"/>

Question 3

New Name of Fund

Question 4

State/Territory of Fund

APPLICABLE CHARGES

Fund type	Our Fees (Including GST but excluding delivery charges if any**)
SUPERCentral Fund	\$192.50
Non-SUPERCentral Fund	\$192.50

**Delivery charges include express post or courier charges. Please Note: No charges will apply for normal posts or emails

DELIVERY OPTIONS – Please tick as desired

Send docs by post	<input type="checkbox"/> Send docs by courier <small>Additional charges apply</small>	<input type="checkbox"/> Email docs in <small>Adobe format</small>	<input type="checkbox"/> Send docs Express post <small>Additional charges apply</small>
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ORDER CONFIRMATION

I, (print name)

Confirm that the persons/corporations named above have consented to act in the capacity shown

